



## YogiVal Budgeting Guru Agreement

(Agreement with YogiVal, Val Sklar Robinson, referred to in this agreement as YogiVal)

Name _____	Date _____
Address _____	
City _____	Zip _____
Email _____	Cell _____

Please Initial

I (first and last name) understand that I am voluntarily participating and contracting with YogiVal Budgeting Guru (Val Sklar Robinson) and understand that YogiVal is simply offering budgeting and projecting services.

I understand YogiVal is not a CPA or licenses bookkeeper and I am solely responsible for submitting my own reports to my CPA or tax preparer.

I understand YogiVal does not offer investment advice. I am simply paying for her time and expertise in create and planning budgets.

I understand that all fees are non-refundable and that I am responsible for showing up to all scheduled meetings on time and prepared or agree to forfeit \$100/hour of my prepayment.

I understand that YogiVal charges \$200/hour and that if our meeting goes over 2 hours YogiVal will alert me that quarterly amounts of \$50/15 minutes go into effect. Any balance over the prepaid time must be paid within 15 days or late fees of \$20/day go into effect.

I have read and initialed each section to show I understand all that I am signing

Are you requesting help for  Personal Budgeting or  Small Business Budgeting?

\_\_\_\_\_  
First and Last Name - print

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

*YogiVal will keep all communications private and confidential.*

Now the fun part! Let's create your personalized budget worksheet and answer some basic questions  
Once you have signed this agreement and paid your initial \$400, You will be sent a questionnaire to fill out so YogiVal can gather your info to create a past budget and projected budget based on current numbers to create a new budget based on your goals.